

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - March 31, 2015**

| <u>Debt Obligation</u>                                  | <u>Cusip</u> | <u>Interest Basis</u> | <u>Principal Amount of Debt Outstanding</u> |
|---|--------------|-----------------------|---|
| <b>1995 Master Bond Resolution</b>                      |              |                       |   |
| Senior Notes, Series 1995A-1                            | 679110CB0    | 35-day Auction        | 9,500,000                                   |
| Senior Taxable Floating Rate Notes,<br>Series 2001A-4   | 679110CS3    | Quarterly CP Index    | 16,100,000                                  |
| Senior Auction Rate Bonds,<br>Series 2004A-1            | 679110CY0    | 35-day Auction        | 15,600,000                                  |
| Senior Auction Rate Bonds,<br>Series 2004A-2            | 679110CZ7    | 35-day Auction        | 20,600,000                                  |
| Subordinate Bonds, Series 2001B-1                       | 679110CR5    | 35-day Auction        | <u>15,300,000</u>                           |
| Total   |              |                       | <u>77,100,000</u>                           |
| <b>2010 Indenture of Trust</b>                          |              |                       |   |
| Tax-Exempt LIBOR Floating Rate Bonds,<br>Series 2010A-1 | 679110DY9    | Quarterly LIBOR Index | 21,865,000                                  |
| Series 2010A-2A   | 679110DZ6    | Quarterly LIBOR Index | 51,225,000                                  |
| Series 2010A-2B   | 679110EB8    | Quarterly LIBOR Index | <u>44,230,000</u>                           |
|   |              |                       | <u>117,320,000</u>                          |
| <b>2011 Indenture of Trust</b>                          |              |                       |   |
| Taxable LIBOR Floating Rate Bonds,<br>Series 2011-1     | 679110EC6    | Quarterly LIBOR Index | <u>97,970,000</u>                           |
|   |              |                       | <u>97,970,000</u>                           |
| <b>2013 Indenture of Trust</b>                          |              |                       |   |
| Taxable LIBOR Floating Rate Bonds,<br>Series 2013-1     | 679110EF9    | Monthly LIBOR Index   | <u>134,393,000</u>                          |
|   |              |                       | <u>134,393,000</u>                          |
| <b>Total Outstanding Debt Obligations</b>               |              |                       | <u>\$426,783,000</u>                        |

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Interest Basis Composition - March 31, 2015**

| <u>Federal Tax Treatment</u> | <u>Outstanding<br/>Principal<br/>Amount</u> | <u>Percent</u> |
|------------------------------|---|----------------|
| Tax-Exempt                   | 178,320,000                                 | 41.78%         |
| Taxable                      | <u>248,463,000</u>                          | <u>58.22%</u>  |
| TOTAL                        | <u>\$426,783,000</u>                        | <u>100.00%</u> |

| <u>Method of Determination</u> | <u>Outstanding<br/>Principal Amount</u> | <u>Percent</u> |
|--------------------------------|---|----------------|
| Auction Rates                  |   |                |
| 28-Day                         | \$0                                     |                |
| 35-Day                         | <u>61,000,000</u>                       |                |
| Auction Sub-Total              | 61,000,000                              | 14.29%         |
| LIBOR or CP Indexed            | <u>365,783,000</u>                      | <u>85.71%</u>  |
| TOTAL                          | <u>\$426,783,000</u>                    | <u>100.00%</u> |